

APPENDIX A

POLICIES AND PROCESSES FOR THE LONODN BOROUGH OF BARNET PENSION FUND

LGPS Policy	Regulation	Date approved by Pension Fund Committee	Period for review	Date last updated	Date for next review
Funding Strategy Statement	Regulation 58 of the LGPS Regulations 2013	Nov 19	Triennial	Feb 20	March 23 - as part of the valuation process
Administration Strategy Statement	Regulation 59 of the LGPS Regulations 2013	n/k	Biennial	May-21	July-23
Governance & Compliance Statement	Regulation 55 of the LGPS Regulations 2013	n/k	Annual	Dec-17	June-23
Investment Strategy Statement	Regulation 7 of the LGPS Investment Regulations 2016	n/k	Annual	Feb-21*	Jun-23
Deferred Debt & Debt Spreading Agreement Policy	Regulation 64(7A) and Regulation 64B of the LGPS Regulations 2013	Oct-21	Biennial	Dec-21	Dec-23
Exit Credit Policy	Regulations 3 of the LGPS (Amendment) Regulations 2020	Oct-21	Biennial	Oct-21	Oct-23
Contribution Review Policy	Regulation 3 of the LGPS (Amendment) (No. 2) Regulations 2020	Dec-21	Biennial	Jul-21	Jul-23
LBB Employer Discretions Policy	Regulation 60 of the LGPS Regulations 2013	n/k	Annual	Sep-21	Jun-23
Communication Policy	Regulation 61 of the LGPS Regulations 2013	n/k	Annual	May-21	May-23

Reporting Breaches procedure	Section 70 of the Pensions Act 2004	n/k	Biennial	Jun-21	May-23
Admissions and Cessations policy	n/a	n/a	Triennial	Dec-18	Jun-23
Overpayment Recovery Policy	n/a	n/a	Triennial	Dec-19	Sept-23

*The ISS can be modified in between full reviews.